

Date: 20.08.2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

CC

To,
Genomic Valley Biotech Limited
4 K.M. Stone, Berri Chharra Road, Village –
Kherka Musalman, P.O. Tandaheri, Tehsil –
Bahadurgarh, Dist. Jhajjar,
Bahadurgarh, Haryana, 124507

Subject: Submission of Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We **Yogesh Agrawal** (PAN: AAEP A9020A), Promoter and **Parul Agrawal** (PAN: AAIPA6441M) Promoter have sold 69,000 shares through open market sale during the period between 05th August, 2024 to 20th August, 2024 representing 2.25% of total issued and paid-up share capital of the target company.

This is for your information.


Yogesh Agrawal
PAN: AAEP A9020A

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GENOMIC VALLEY BIOTECH LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Yogesh Agrawal and Parul Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	19,32,830	63.27%	63.27%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	19,32,830	63.27%	63.27%
Details of Sale***			
a) Shares carrying voting rights acquired/sale	69,000	2.26%	2.26%
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

Yogesh Agrawal

category) acquired/sold d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	69,000	2.26%	2.26%
After the acquisition/ sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	18,63,830	61.02%	61.02%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	18,63,830	61.02%	61.02%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Market sale		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	From 05.08.2024 to 20.08.2024		
Equity share capital / total voting capital of the TC before the said acquisition	3,05,45,00 equity share of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	3,05,45,00 equity share of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,05,45,00 equity share of Rs. 10/- each		


Yogesh Agrawal
PAN: AAEP A9020A

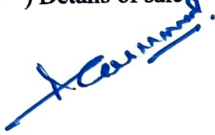
Place: Delhi
Date: 20/08/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Details of sale.

A handwritten signature in blue ink, appearing to be 'S. Chandra', is written over the text '(***) Details of sale.'